

The Mississippi Secretary of State's Office

In the matter of)	
)	
MORGAN ASSET MANAGEMENT, INC., a)	Joint Administrative
wholly owned subsidiary of MK HOLDINGS, INC.,)	Proceeding
a wholly owned subsidiary of REGIONS)	File No.
FINANCIAL CORPORATION; MORGAN)	Mississippi: S-08-0050
KEEGAN & COMPANY, Inc., a wholly owned)	
subsidiary of REGIONS FINANCIAL)	
CORPORATION; JAMES C. KELSOE, JR.;)	
BRIAN B. SULLIVAN; GARY S. STRINGER;)	
and MICHELE F. WOOD,)	
)	
Respondents)	

REQUEST FOR ADMINISTRATIVE HEARING

Pursuant to Code Miss. R. 21-000-001 r. 803, Respondents, MORGAN ASSET MANAGEMENT, INC., MORGAN KEEGAN & COMPANY, Inc., JAMES C. KELSOE, JR., BRIAN B. SULLIVAN, GARY S. STRINGER and MICHELE F. WOOD, respectfully request an administrative hearing in the above-referenced matter.

By filing of this Request for Administrative Hearing, the individual Respondents are not consenting to the jurisdiction of the Mississippi Secretary of State's Office. In addition, all of the Respondents are maintaining their rights to object to the jurisdiction and forum of the Joint Administrative Proceeding.

Submitted this 26th day of April, 2010.

SUTHERLAND ASBILL & BRENNAN LLP



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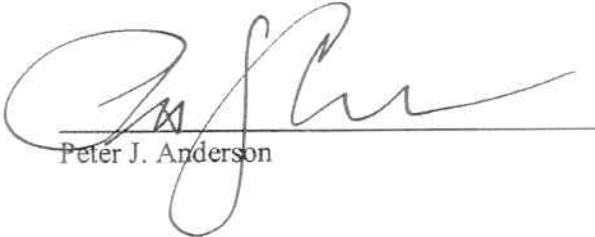
Attorney for Respondents

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a true and correct copy of the foregoing Request for Administrative Hearing upon the following party via email and Federal Express as follows:

Tanya G. Webber
Assistant Secretary of State
Securities and Charities Division
Mississippi Secretary of State's Office
700 North Street
Jackson, Mississippi 39201

This 26th day of April, 2010.



Peter J. Anderson